

EPM Framework - Workflow Matrix

	A	B	C	D	E	F
1	Phase	Process	Process Owner	State	Status	Trigger Events
2	Conceptualization	Budget Cycle	Ted Hasara (BCCS)	Forecasted	Budget Forecasted	Not Applicable
3		Budget Cycle	Ted Hasara (BCCS)	Forecasted	Budget Submitted	Not Applicable
4		Budget Cycle	Ted Hasara (BCCS)	Forecasted	Budget Approved	Not Applicable
5		Budget Cycle	Ted Hasara (BCCS)	Forecasted	Spending Plan Approved	Not Applicable
7	Initiation (All Projects)	Portfolio Management	Michael Porter (EPM)	Proposed	Portfolio Record Created	Portfolio Records Created (save)
8		Portfolio Management	Michael Porter (EPM)	Proposed	Portfolio Record Submitted	Portfolio Record Submitted (submit)
10	Initiation (CMS Only)	Executive Governance	Paul Romiti (CMS)	Proposed	RAP Profile Submitted	RAP Profile Submitted
11		Executive Governance	Paul Romiti (CMS)	Proposed	RAP Profile Approved	RAP Profile Approved
12		Executive Governance	Paul Romiti (CMS)	Proposed	RAP Profile Denied	RAP Profile Denied
14	Initiation (All Agencies)	IT Governance	Dianne Breen (ITG)	Proposed	Charter Record Created	ITG Record Submitted
15		IT Governance	Dianne Breen (ITG)	Proposed	Charter Submitted	Charter Posted to Document Library
16		IT Governance	Dianne Breen (ITG)	Proposed	Charter Approved Gate 1	Gate 1 Review Approval
17		IT Governance	Dianne Breen (ITG)	Proposed	Charter Approved Gate 2	Gate 2 Review Approval
18		IT Governance	Dianne Breen (ITG)	Proposed	Charter Approved Gate 3	Gate 3 Review Approval
19		IT Governance	Dianne Breen (ITG)	Proposed	Charter Denied	Any Gate Review Denied
21	Qualification & Activation	Qualification & Activation	Michael Porter (EPM)	Pending	Project Acceptance/Approval	Status set by EPM Admin (Only)
22		Qualification & Activation	Michael Porter (EPM)	Pending	Transition to Project Execution	Status set by EPM Admin (Only)
24	Project Management	Project Management	Michael Porter (EPM)	Active	Project Planning	Status set by EPM/PMO/BFM Admin
25		Project Management	Michael Porter (EPM)	Active	Project Execution	Status set by EPM/PMO/BFM Admin
26		Project Management	Michael Porter (EPM)	Active	Project Deployment	Status set by EPM/PMO/BFM Admin
27		Project Management	Michael Porter (EPM)	Active	Non-Compliant	Status set by EPM/PMO/BFM Admin
28		Project Management	Michael Porter (EPM)	Inactive	BCCS Milestones Completed	Status set by EPM or PMO Admin
29		Project Management	Michael Porter (EPM)	Inactive	Project Not Started	Status set by EPM or PMO Admin
30		Project Management	Michael Porter (EPM)	Inactive	No BCCS Milestones	Status set by EPM or PMO Admin
31		Project Management	Michael Porter (EPM)	Inactive	Project Constrained	Status set by EPM or PMO Admin
32		Project Management	Michael Porter (EPM)	Inactive	Project Suspended	Status set by EPM or PMO Admin
34	Project Termination	Project Management	Michael Porter (EPM)	Closed	Project Closed Non-Compliant	Status set by EPM Admin (Only)
35		Project Management	Michael Porter (EPM)	Cancelled	Project Cancelled	Status set by EPM/PMO/BFM Admin
36		Project Management	Michael Porter (EPM)	Completed	Project Completed	Status set by EPM/PMO/BFM Admin